

voestalpine successfully places a bond issue of EUR 500 million

- **Proceeds intended for general financing purposes.**
- **Bond predominantly subscribed by international investors.**

voestalpine AG has successfully placed a corporate bond issue of EUR 500 million in the capital market, intended to be used for general financing purposes. The quality of the final order book with EUR 1.7 billion and 260 different investors, in particular from Germany, Switzerland and UK, was excellent. The coupon is 4%.

Issue of the bond and start of official trading at the Luxembourg Stock Exchange are scheduled for October 5, 2012.

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