

## voestalpine AG

This is an English translation of the original German document for convenience purposes only. In case of any discrepancies between the German and the English version, the German version shall prevail.

### FURTHER INFORMATION REGARDING THE RIGHTS OF SHAREHOLDERS IN ACCORDANCE WITH SECS. 109, 110, 118 AND 119 OF THE AUSTRIAN STOCK CORPORATION ACT (AKTG)

#### Additions to the agenda in accordance with Sec. 109 AktG

Shareholders who collectively hold 5% of the share capital and owned the shares for at least three months before making the request can make a written demand **for additional items to be placed on the agenda** for this Annual General Meeting and announced, if the written request is sent exclusively to the following address: 4020 Linz, voestalpine-Strasse 1, attn. Christian Kaufmann, Legal, M&A and Compliance, by regular mail or courier service, or if an e-mail is sent to the e-mail address [christian.kaufmann@voestalpine.com](mailto:christian.kaufmann@voestalpine.com) or a SWIFT message is sent to the address GIBAATWGGMS and is received by the Company no later than **June 15, 2022** (12:00 a.m. [midnight], Vienna time). "Written" means with a hand-written signature or an authorized corporate signature from each requester or, for e-mails, with a qualified electronic signature, or if sent by SWIFT, with message type MT598 or MT599. ISIN AT0000937503 must be included in the text.

A proposed resolution and an explanatory statement must be attached to every requested agenda item. The agenda item and the proposed resolution, but not the explanatory statement, must be drafted in the German language. If there is an inconsistency between the German text and the text in another language, the German text takes precedence. Shareholder status must be proven by submitting a custody account confirmation in accordance with Sec. 10a AktG, which confirms that the requesting shareholders owned the shares for at least three months before making the request. The confirmation may not be more than seven days old at the time of its submission to the Company. Multiple custody account confirmations for shares that only make up a 5% equity holding when aggregated must relate to the same point in time (date, time of day).

#### Proposals for resolutions of shareholders in accordance with Sec. 110 AktG

Shareholders who collectively hold 1% of the share capital can send **proposed resolutions** (with explanatory statements) **for any item on the agenda** in text form and request that these proposals be made available on the Company website registered in the Commercial Register, together with the names of the respective shareholders, the attached explanatory statement and any comments by the Management Board or the Supervisory Board, if the request in text form is sent to the Company either by fax to +43(0)50304 55 5872 or by regular mail or courier to voestalpine AG, attn. Christian Kaufmann, Legal, M&A and Compliance, voestalpine-Strasse 1, 4020 Linz, or by e-mail to [christian.kaufmann@voestalpine.com](mailto:christian.kaufmann@voestalpine.com), and is received by the Company no later than **June 27, 2022** (12:00 a.m. [midnight], Vienna time). The request in text form may be attached to the e-mail as a PDF, for example. To the extent that text form within the meaning of Sec. 13 para. 2 AktG is prescribed for declarations, the declaration must be made in a document or in any other manner suitable for permanent reproduction in characters, the declarant must be identified, and the conclusion of the declaration must be made evident by reproducing the declarant's signature or otherwise. The proposed resolution, but not the explanatory statement, must be drafted in the German language. If there is an inconsistency between the German text and the text in another language, the German text takes precedence.

Shareholder status shall be proven by submitting a custody account confirmation in accordance with Sec. 10a AktG, which is no more than seven days old at the time of submission to the Company. Multiple custody account confirmations for shares that only make up a 1% equity holding when aggregated must relate to the same point in time (date, time of day).

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### Deposit certificate in accordance with Sec. 10a AktG

The deposit certification must be issued by a depositary bank domiciled in a member state of the European Economic Area or a full member state of the OECD and must contain the following information:

- Information on the issuer: company name and address or a code commonly used in dealings between banks,
- Information on the shareholder: name/company name and address, in addition date of birth for natural persons, and register and register number, if applicable, for legal persons in the legal person's country of origin
- Information on the shares: number of shares held by the shareholder, ISIN AT0000937503 (internationally used security identification number),
- Depot number, securities account number or other identification,
- Date or period referred to in the deposit certificate.

The deposit certificate must be issued in German or English. The deposit confirmation must be provided to the Company exclusively via one of the following communication channels and addresses:

- (i) for transmission of the deposit certificate in written form

By mail or messenger voestalpine AG

Legal, M&A and Compliance  
Attn. Christian Kaufmann  
voestalpine-Strasse 1  
4020 Linz

By SWIFT

GIBAATWGGMS

(Message Type MT598 or MT599; ISIN AT0000937503 must be indicated in the text)

- (ii) for transmission of the deposit certificate in text form, which is permitted under Section 19 para. 3 of the Articles of Association

By e-mail:

[anmeldung.voestalpine@hauptversammlung.at](mailto:anmeldung.voestalpine@hauptversammlung.at)

(Please use PDF format for deposit certificates)

By fax

+43 (0)1 8900 500 57

The deposit certificate as evidence for shareholdings in the context of exercising shareholder rights in accordance with Sec. 109 AktG (additions to the agenda) and Sec. 110 AktG (proposal for resolutions of shareholders) shall not be older than seven days when presented to the Company.

The deposit certificate as evidence for shareholdings in the context of exercising shareholder rights in accordance with Sec. 109 AktG (additions to the agenda) must confirm that the shareholders filing the request have held the shares for a minimum of three successive months prior to filing the request.

In the case of several shareholders who only reach the shareholding threshold together, the confirmations must refer to the same reference date.

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### Right of information in accordance with Sec. 118 AktG

Each shareholder has the right to be informed on any matters pertaining to the Company if so requested by the shareholder provided that such information is necessary for a proper opinion regarding a particular agenda item. The right of information also extends to the legal and business relationships of the Company with affiliated companies. If the consolidated financial statements and group management report are presented at the Annual General Meeting of a parent company (Sec. 244 of the Austrian Commercial Code ("*Unternehmensgesetzbuch*"), the right of information also extends to the position of the group and companies included in the consolidated financial statements.

The information provided must correspond with the principles of a true and fair account. The information must be provided at the Annual General Meeting.

Information may be denied if

1. according to reasonable commercial judgment, it could cause significant harm to the Company or a Group company, or
2. the provision of information would be unlawful.

Each shareholder who participates in the Annual General Meeting has the right to receive information. Not only the shareholders themselves, but also their legal or authorized representatives, have the right to receive information. Shareholders whose membership rights are suspended (Secs. 51 para. 3, 65 para. 5 AktG) have no right to receive information.

To make efficient use of time during the Annual General Meeting questions that require longer preparation should be submitted in text form to the Management Board in due time before the Annual General Meeting. Such questions should be submitted to the address 4020 Linz, voestalpine-Strasse 1, Head of Investor Relations, attn. Peter Fleischer or by e-mail to [IR@voestalpine.com](mailto:IR@voestalpine.com) or by telefax at +43 (0) 50304 55 5581.

### INFORMATION ABOUT THE RIGHT OF SHAREHOLDERS TO PRESENT MOTIONS AT THE ANNUAL GENERAL MEETING IN ACCORDANCE WITH SEC. 119 AKTG

Each shareholder – regardless of specific shareholdings – is entitled to present motions regarding any agenda item at the Annual General Meeting. The prerequisite for this is the evidence of the right to participate pursuant to the invitation notice. If several motions have been proposed for one item on the agenda, the Chairman of the Annual General Meeting determines the order of voting pursuant to Sec. 119 para. 3 AktG.